

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ______31 / 07 / 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SHK Hong Kong Industries Limited	
Date Submitted	02 / 08 / 2010	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>666</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	7,000,000,000	<u>HK\$0.10</u>	HK\$700,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descripti	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding 1	nonth _			
Increase/(decreas	se)	-			
Balance at close	of the month	-			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$700,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,739,662,615	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,739,662,615	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

constraints issuable Granted Exercised Cancelled Lapsed 1. N/A	Particulars of share option scheme including EGM approval date Movement during the month (dd/mm/yyyy) and					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
$ \begin{array}{c} 1. N/A \\ \hline \\ \hline$	class of shares						
$ \begin{array}{c c} \hline \hline \\ \hline$		Granted	Exercised	Cancelled	Lapsed		
Image: Shares in the state of the state	(/ /) shares (Note 1)						
Image: state of the month from exercise of Image: state of the month from exercise							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)		T	(-1.4 (O) ¹	1		
(Other class) N/A Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of							
					Juner class)	N/A	
options (State currency) N/A			from exercise o				
	options (State currency	y)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2011 Warrants	-					
	HK\$	37,251,692.20	Nil	37,251,692.20	Nil	372,516,922
(22 / 04 / 2011) Stock code (if listed) Class of shares		534				
issuable (Note 1)		Ordinary Shares				
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	(24/03	HK\$0.10				
2.	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
<u>4.</u>	-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/	(Prefer	nary shares) <u>Nil</u> ence shares) <u>N/A</u> (Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharaa of tha l	laguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		·				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, ,)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
5.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,			nary shares) <u>N/A</u>		-
				ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$		-
			($(10) (10) \frac{11/F}{1}$	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full as timbers including FCM annual data (dd/mar/mara)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	<u>er Movements ir</u> Type of Issue		ie Capitai				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable				
				(Note 1)		_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Class of shares issuable				
			State	(Note 1)	(/ /)		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		<u>N/A</u>

				For	Main		ard and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue							
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/			
								<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	. /)		<u>N/A</u>
								1,1,11

				For Main	Board and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	e issuer which
			Class of shares issuable (<i>Note 1</i>)		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
			Class of shares issuable (<i>Note 1</i>)		_	
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A
				Preference	shares) N/A shares) N/A r class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	:
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Submitted by:	LO Tai On	_
Title: (Director, Se	Company Secretary cretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.